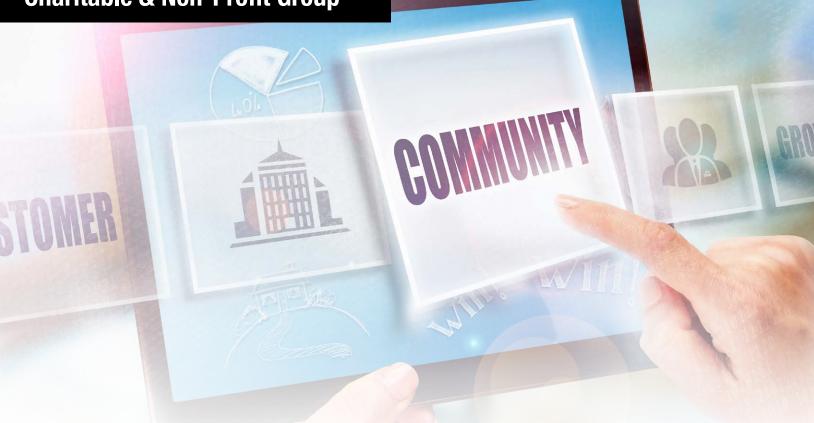
# McNees Charitable & Non-Profit Group



The Charitable and Non-Profit Practice Group focuses on clients exempt from federal taxation under Section 501 of the Internal Revenue Code, which include charities, educational institutions, hospitals and other health-care providers, religious organizations, private foundations, trade associations, social welfare organizations, and social clubs.

The firm has always had a robust representation of a wide variety of tax-exempt organizations. Attorneys in the group have expertise in organizational and operational issues, governance, unrelated business income implications, endowment management, trust formation, and charitable giving. The group has experience with relevant federal tax law and state regulatory oversight relating to tax-exempt organizations.

The Charitable and Non-Profit Practice Group is part of the firm's Corporate and Tax group, which includes more than 25 legal professionals. The Charitable and Non-Profit Practice Group includes representatives of the firm's affiliate, Helix Strategies, LLC, who offer strategic planning and training to non-profit professionals. The group also works closely with the Financial Services Group, which represents 501(c)(3) organizations with their taxable and tax-exempt borrower and related needs, including financings through complex master indenture and similar structures.





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Shaun serves as outside general legal counsel to national manufacturing, real estate, agricultural, and services companies, as well as non-profit and tax-exempt organizations, providing advice on a wide range of matters including acquisitions and dispositions, debt and equity financing (including public and private offerings), business planning, governance and compliance, corporate and partnership structure, succession planning, executive compensation, contracting, commercial leasing, and general business counseling.



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Nicole is a member of the Corporate & Tax Group where her practice focuses on mergers and acquisitions. From family businesses to publicly-traded companies, Ms. Kaylor has assisted a broad range of companies to successfully achieve their business objectives in a personal, responsive, and efficient manner. Ms. Kaylor counsels businesses and non-profits throughout the healthcare, transportation, manufacturing, service, and financial services industries in structuring, negotiating, and implementing a wide variety of merger and acquisition transaction and related regulatory and securities issues. In addition, Ms. Kaylor regularly represents clients in corporate governance issues and capital raising efforts, including commercial lending, private placements, and private equity transactions.



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Jacquelyn is an associate in the Corporate & Tax Group focusing her practice on taxation and business planning. Jacquelyn has experience helping individuals resolve tax disputes with the Internal Revenue Service, providing federal, state, and international tax planning advice in M&A transactions, and assisting with entity formation.



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Corey is the Chair of the McNees Oil & Natural Gas Group and Pipeline and Oil/Gas Infrastructure Practice Group and also practices in the Estate Planning Group, Corporate & Tax Group, and Real Estate Group. He routinely represents and advises individuals, closely held business entities and fiduciaries in the areas of estate planning, business succession planning, business counseling, estate and trust administration and probate litigation.

