

**Harrisburg, PA**

100 Pine Street • PO Box 1166  
Harrisburg, PA 17108-1166  
Tel: 717.232.8000

**Lancaster, PA**

570 Lausch Lane • Suite 200  
Lancaster, PA 17601-3057  
Tel: 717.291.1177

**Scranton, PA**

125 North Washington Ave. • Suite 220  
Scranton, PA 18503  
Tel: 570.209.7220

**State College, PA**

330 Innovation Boulevard • Suite 101  
State College, PA 16803  
Tel: 814.867.8500

**Frederick, MD**

5283 Corporate Drive • Suite 104  
Frederick, MD 21703  
Tel: 301.241.2030

**Columbus, OH**

21 East State Street • 17th Floor  
Columbus, OH 43215-4228  
Tel: 614.469.8000

**Washington, DC**

1200 G Street, NW • Suite 800  
Washington, DC 20005  
Tel: 202.898.5700



**Financial Services Group**

# FINANCIAL SERVICES

The McNees Financial Services Group has extensive experience in representing both lenders and borrowers in a wide range of commercial lending and other financing transactions. The Group serves its clients' broad legal needs by providing individualized attention with a "Clients First" attitude in each and every engagement.

The Group's attorneys handle a wide range of secured and unsecured financing and refinancing transactions, including construction loans, real estate loans, asset-based loans, revolving lines of credit, syndicated loans, interest rate swaps and other derivatives products, private debt placements, master indenture borrowings, term lending, mezzanine lending, venture capital financings, letters of credit, liquidity facilities and tax-exempt bond credit enhancement and other capital markets transactions. Our experience encompasses lenders and borrowers in sophisticated loan transactions in the hundreds of millions of dollars, as well as routine smaller business loan transactions. The Group has particular expertise in tax-exempt lending work, including representing banks in tax-exempt lending to municipalities and 501(c)(3) organizations, and representing conduit borrowers, such as colleges, hospitals, municipal entities and senior living and housing organizations, in their tax-exempt borrowings.

The Group is not limited to lending work, but includes attorneys with a broad range of other experience. We are also able to call upon attorneys in different practice groups within McNees as necessary. This diversity enables us to provide not only assistance on the lending side, but also in the following related areas:

**Creditors' rights, loan workouts and bankruptcy.** Our attorneys routinely assist financial institutions and other creditors in out-of-court workouts, debt restructurings, local and national bankruptcy cases, fraudulent transfer and turnover proceedings, bankruptcy preference defense, bankruptcy creditors' committee matters and any litigation arising in connection with the foregoing.

**Litigation.** The Group's litigation attorneys represents clients in matters involving lender liability claims, securities law, loan and collateral enforcement, general collections work, negotiable instruments and trust or other fiduciary litigation.

**Mergers and Acquisitions.** Working closely with McNees corporate attorneys, the Group regularly represents business and nonprofit clients in connection with mergers and acquisitions, including the related financing for such transactions.

**Nonprofit Organizations.** In conjunction with McNees health care and tax law attorneys, the Group has broad experience in representing 501(c)(3) organizations in taxable and tax-exempt borrowing and related needs, including financings through complex master indenture and similar structures.

**Marketing and technology.** The Financial Services attorneys at McNees Wallace & Nurick team up with the firm's Intellectual Property Group to provide assistance in e-commerce and technology acquisition and licensing, as well as trademark and copyright protection and advertising regulations.

## The McNees Financial Services Group



**DONNA L. KREISER, CO-CHAIR**  
717.581.3723  
dkreiser@mcneeslaw.com



**DANIEL J. MALPEZZI, CO-CHAIR**  
717.237.5374  
dmalpezzi@mcneeslaw.com



**DANA W. CHILSON**  
717.237.5457  
dchilson@mcneeslaw.com



**CLAYTON W. DAVIDSON**  
717.237.5496  
cdavidson@mcneeslaw.com



**JAMES P. DEANGELO**  
717.237.5470  
jdeangelo@mcneeslaw.com



**SHAUN R. EISENHAUER**  
717.237.5257  
seisenhauer@mcneeslaw.com



**BENJAMIN A. HAVERSTICK**  
717.581.3715  
bhaverstick@mcneeslaw.com



**TIMOTHY J. HORSTMANN**  
717.237.5462  
thorstmann@mcneeslaw.com



**ERICA M. KOSER**  
717.237.5241  
ekoser@mcneeslaw.com



**THOMAS S. MARKEY**  
717.237.5386  
tmarkey@mcneeslaw.com



**NEDRIC L. NISSLY**  
717.237.5357  
nnissly@mcneeslaw.com



**KATHY L. PAPE**  
717.237.5361  
kpape@mcneeslaw.com



**DAVID UNKOVIC**  
717.581.3711  
dunkovic@mcneeslaw.com



**BRADLEY A. WALKER**  
717.237.5282  
bwalker@mcneeslaw.com



**PENNY POLLICK, SPECIALIST**  
717.581.2318  
ppollick@mcneeslaw.com



**TERRY SNYDER, PARALEGAL**  
717.237.5379  
tsnyder@mcneeslaw.com