

A Day On State and Local Taxes for Pennsylvania Businesses

November 1, 2019

Hollywood Casino

777 Hollywood Blvd.
Grantville, PA 17028

8:30 a.m. - 4:20 p.m.



AGENDA

8:30 a.m. – 9:00 a.m. - Breakfast and Registration

9:00 – 10:00 a.m. - Introduction and State Tax Update

A preview of the day's content and an update on recent administrative, legislative and judicial developments in the state and local tax world. Emphasis will be placed on what tax changes may be coming to Pennsylvania.

10:00 – 11:00 a.m. - Pennsylvania Sales Tax

Recent developments in Pennsylvania sales and use tax will be covered, including brewery sales, vendor sales tax absorption, digital goods, computer services, and other hot topics.

11:00 – 11:15 a.m. - Break

11:15 a.m. – 12:15 p.m. - Special Guest Speaker: The Honorable Frank Ryan, Member, Pennsylvania House of Representatives

An exciting talk from Representative Ryan on property tax reform and other tax issues being dealt with in the Pennsylvania General Assembly. After Representative Ryan's talk, he will join our government relations colleagues, Kathy Bruder and Kathy Pape for a panel discussion on hot tax issues.

12:15 – 1:15 p.m. - Lunch

1:15 – 2:15 p.m. - Securing Sales and Use Tax Refunds—Reverse Audits

How do I know if my company is due a refund? What is the process? How long will it take? What are the risks, if any? These and other questions will be covered during this session that can help your company improve its bottom line.

2:15 – 2:30 p.m. - Break

2:30 – 3:30 p.m. - When “Responsible Persons” Act Irresponsibly: A look at the Trust Fund Recovery Penalty

What is the Internal Revenue Code Section 6672 Trust Fund Recovery Penalty? Who are “responsible persons,” and when can the IRS assess the penalty against an individual for the business' unpaid taxes? Our colleague Andrew Rusniak will address this important federal tax topic that also has a state tax corollary.

3:30 – 4:15 p.m. - Pennsylvania Board of Appeals

Speaker - Lauren A. Zaccarelli, Esquire, Chair, Department of Revenue Board of Appeals
Chairperson Zaccarelli will discuss happenings at the Board of Appeals, including compromises and other areas of interest to taxpayers and practitioners.

4:15 – 4:20 p.m. - Wrap-up and Questions

4:20 – 6:00 p.m. - Networking reception in the Eatery

REGISTER ONLINE HERE

If you have any questions, please contact
Karen Swaringen at
kswaringen@mcneeslaw.com

**REGISTRATION FEE
\$99.00**

(Fee includes continental breakfast, lunch,
electronic course manual and CPE credits)

No Shows are Ineligible for Refunds

*Please join us for a social and networking
hour at the conclusion of the seminar.*



The McNees SALT Group

McNees Wallace & Nurick LLC has served the legal needs of business and industry since 1935. Collectively, the members of the McNees State and Local Tax (SALT) group bring decades of experience in dealing with state and local taxes. The SALT group assists businesses, trade associations and non-profit entities in negotiating tax rulings, dealing with auditors, drafting and advocating for tax code amendments and obtaining tax exemptions. McNees SALT attorneys have handled thousands of tax appeals before administrative boards, trial courts and appellate courts.