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The Mergers & Acquisitions Group

Mergers & Acquisitions

For more than 80 years, McNees attorneys have earned a reputation for tenacity in pursuit of our clients' interests. The McNees Mergers & Acquisitions group works hard through the completion of every deal and is committed to resolving issues and removing obstacles. In fact, meeting and exceeding clients' expectations is our mission and our standard. Our breadth, depth and teamwork approach enable us to provide aggressive yet pragmatic representation.

McNees Mergers and Acquisitions attorneys are experienced in representing both purchasers and sellers in stock transactions, asset transactions, and tax-free and taxable mergers and reorganizations. We are particularly sensitive to balancing the business and personal issues involved in purchase and sale transactions, especially those involving family businesses.

Our attorneys regularly advise clients on transaction structure, assist in negotiating deal terms, perform legal due diligence, address compliance with relevant regulatory issues and prepare transaction documents. Because McNees Wallace & Nurick LLC is a full-service firm, our attorneys are able to draw upon the experience of other members of the Firm in areas such as tax, real estate, securities, labor and employment, ERISA, environmental law and intellectual property in order to provide clients with the comprehensive advice that such transactions require.

We also have significant industry-specific transactional experience. If your business falls within one of the industries below, McNees attorneys possess considerable knowledge, through our industry specific practice groups, to assist your business in a purchase or sale transaction:

- Auto Dealerships
- Construction
- Energy, Communications and Utility
- Food and Beverage Industry
- Healthcare
- Life Sciences
- Manufacturing
- Technology

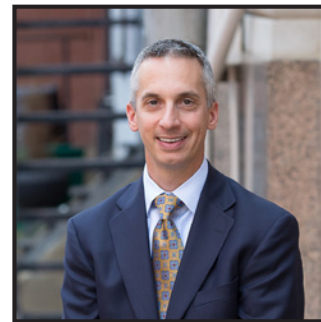
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